**WHAT WILL YOU NEED TO BRING WITH YOU**

Photo Identification

* You will need to provide a current photo identification that shows your current residential address. It can be any one of these:
  + Passport
  + Drivers Licence
  + Government Identity Card

So we can make the most of your tax appointment please bring any of the following that you have:

Income

* PAYG Payment Summaries (previously Group Certificates), you should be provided a copy from your employer.
* Payment Summaries from Centrelink for example, Newstart, Youth Allowance, Disability Pension
* Eligible termination payments
* Interest earned from bank accounts
* Share dividend statements
* Annual tax statements from trusts, managed investments, property and cash management trusts
* Income and expenses from rental properties

DEDUCTIONS & EXPENSES

* A list of work-related expenses (with receipts). This includes your motor vehicle log
* Interest and fees on investment loans
* Donations to charities (unless you get a ticket to win something in return, those ones don’t count)
* School building levies and library funds
* Fee charged for previous year’s tax return
* Income protection insurance
* Sickness and accident insurance
* Private health insurance
* Any extra superannuation contributions you have made from your after tax income
* Amount of HELP debt or Financial Supplement loans outstanding
* Out of pocket medical expenses if you have spent more than $2,265 on disability aids, attendant care or aged care

OTHER DETAILS

* Bring the details of your spouse, including their date of birth and taxable income to check if you may be eligible for tax benefits.
* The bank account details for where you want your tax refund deposited into
* **Efptos or cash payment to access the pay on the day Discount Offer.**